## - READ FIRST -

### Instructions for use:

# Code Analysis worksheet for the 2009 International Existing Building Code with Massachusetts Amendments

The following template was prepared by engineers who are members of the Massachusetts Structural Advisory Committee (SAC) to the State Board of Building Regulations and Standards (BBRS.) This committee includes members of SEAMASS and the Board of Directors has endorsed the work of the SAC on the Massachusetts State Building Code. The authors found this template useful in applying the Existing Building provisions for the Massachusetts State Building Code 8<sup>th</sup> Edition, and want to share this template with the structural engineering community. This is not an official document, and comes with no guarantee of accuracy or completeness. We hope you find it useful in applying the new code provisions.

The first part of the work sheet is a summary sheet has two sections:

- The first describes the scope of the project. Filling this out with as much detail as possible will help in determining various triggers that occur within the code.
- The second part is a summary of the code analysis. This part gets filled out after you have gone through the worksheet and is intended to describe the structural scope of work required for the three compliance sections.

After filling out the scope of the project, the rest of the worksheet goes through the structural portions of the code starting with Chapter 1. The worksheet lists a code section reference, briefly describes the subject of the section and then has a third column for the engineer to input comments regarding the applicability of that section to the project. In some cases, the comments will be specific with a defined scope of work that must be performed. In other cases the comment may be that the section might apply or is not applicable. Following the worksheet to the end will help the engineer walk through the IEBC with MA amendments and develop a good understanding of the required, or potentially required, scope of structural work for each of the three compliance methods.

SEAMASS representatives continue to work collaboratively with the Structural Advisory Committee to assist the BBRS in developing code provisions. While SEAMASS will do its best to keep engineers informed of these changes, the Structural Advisory Committee and SEAMASS recommend that the engineer verify the current code when using the worksheet.

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## [Project Name]

#### **Existing:**

• [Describe the existing conditions here. Include all relevant information needed to evaluate the code provisions.]

#### **Planned:**

• [Describe the proposed modifications here. Include all relevant information needed to evaluate the code provisions.]

#### **Summary**

<u>Chapter 1 (Applicable to all three compliance methods):</u>

•

Prescriptive Compliance Method:

•

Work Area Compliance Method:

•

Performance Compliance Method:

•

	Chapter 1: Scope and A	dministration
Section	Title	N/A and comments
101	GENERAL	
101.5.4.0	Mass amendment – Investigation and Evaluation. Subject to Mass amendment 107.6 to the IBC, a written report is required to be submitted to the Building Official.	
101.5.4.1	Mass amendment – IBC Level Seismic Refer to Table 101.5.4.1.0	
101.5.4.2 Exceptions	<ol> <li>Mass amendment – Exceptions</li> <li>50% 2009 IBC prescribed forces when directed to this section by 807.4.3</li> <li>50% 2009 IBC prescribed forces when directed to this section by 1003.3.1 and the vertical addition increases the building area by 30% or less.</li> <li>75% 2009 IBC prescribed forces when directed to this section by 1003.3.1 and the vertical addition increases the building area between 30% and 50%.</li> </ol>	
101.9	Mass amendment - Cumulative effects.	
101.9 Exceptions	<ol> <li>Mass amendment - Cumulative effects must be considered except when all:         <ol> <li>Structural work does not involve more than 2% of the total tributary area of horizontal framing members of any existing framed floor or roof.</li> <li>Structural work does not alter shear walls above the foundation.</li> <li>Structural work does not alter columns or diagonal braces.</li> </ol> </li> <li>Structural work does not create an opening in any framed floor or roof that has an area more than 2% of the framed floor or roof.</li> <li>Structural work does not alter any floor or roof diaphragm and its connections such that in-plane shear resistance is reduced by more than 5%.</li> <li>Structural work does not remove or reconfigure lateral load resisting frames, or foundations supporting them.</li> </ol>	
101.10	Mass amendment - Masonry walls.  Must follow Appendix A1 where any of the following conditions exist:  1. Work area > 50% aggregate area  2. Occupancy increase by more than 25% and total occupancy is 100 or more.  3. Occupancy change to a relative hazard category of 1 or 2 per Table 912.5 or educational occupancy K to12.	

4. A Level 2 Alteration to Occupancy Category IV per ASCE 7-05 table 1-1.

Chapter 3: Prescriptive Compliance Method		
Section	Title	N/A and comments
302	ADDITIONS	-
302.1	General.	
302.2	Mass amendment - Flood hazard area.	
	Mass amendment - Existing structural	
302.3	elements carrying gravity loads.	
302.3.1	Design live load	
302.4	Existing structural elements carrying lateral load	
202.4	Is increase in demand capacity ratio (DCR) of	
302.4	existing lateral load-carrying elements with	
Exception	addition considered $\leq 10\%$ ?	
302.4.1	Seismic	
303	ALTERATIONS	
303.1	General.	
303.2	Flood hazard area.	
303.3	Existing structural elements carrying	
303.3	gravity loads.	
303.3.1	Design live load	
303.4	Mass amendment - Existing structural elements carrying lateral load  Does the alteration:  increase design lateral loads? or create a structural irregularity? or	
202.4	<ul> <li>decrease the capacity?</li> <li>Increase in demand capacity ratio (DCR) of</li> </ul>	
303.4 Exception	existing lateral load-carrying elements with addition considered $\leq 10\%$ ?	
303.4.1	Seismic	
303.5	Voluntary seismic improvements	
304	REPAIRS	
304.1	General.	
304.2	Substantial structural damage to vertical elements of the lateral-force resisting system. (refer to definition of "substantial structural damage" in Chapter 2)	
304.3	Substantial structural damage to gravity load-carrying components.	
304.4	Less than substantial structural damage.	
304.5	Mass amendment - Flood hazard area.	
307	CHANGE OF OCCUPANCY	
307.1	Conformance	
307.4	Structural	

307.4 Exceptions	<ol> <li>Level of performance and seismic safety equivalent to a new structure?</li> <li>Occupancy category I or II to III and S<sub>DS</sub></li> <li>0.33?</li> </ol>	
308	HISTORIC BUILDINGS	
308.1	Historic buildings.	
308.2	Flood hazard areas	

Chapter 4: Classification of Work (Work Area Compliance Method)		
Section	Title	N/A and comments
402	REPAIRS	
403	ALTERATIONS—LEVEL 1	
404	ALTERATIONS—LEVEL 2	
405	Mass amendment - ALTERATIONS—	
403	LEVEL 3	
406	CHANGE OF OCCUPANCY	
407	ADDITIONS	
408	HISTORIC BUILDINGS	
409	RELOCATED BUILDINGS	

Chapter 5: Repairs (Work Area Compliance Method)		
Section	Title	N/A and comments
501	GENERAL	
501.1	Scope	
501.2	Conformance	
501.3	Flood hazard areas	
502	BUILDING ELEMENTS AND	
302	MATERIALS	
502.1	Existing building materials	
502.2	New and replacement materials	
506	STRUCTURAL	
506.1	General	
	Repairs for less than substantial structural	
506.2.1	damage (refer to definition of "substantial	
	structural damage" in Chapter 2)	
	Repairs for substantial structural damage to	
506.2.2	vertical elements of the lateral-force-	
	resisting system	
	<b>Evaluation</b> (determine whether building in	
	predamaged state would comply with the IBC	
506.2.2.1	with reduced seismic forces per 101.5.4.2)	
	(see Section 506.2.3.1 for additional	
	trigger)	
	Extent of repair for compliant buildings (if	
506.2.2.2	predamaged building was compliant with IBC	
300.2.2.2	per the evaluation, may repair to the	
	predamaged state)	

506.2.2.3	Extent of repair for noncompliant buildings (specific requirements depending upon reason for damage)	
506.2.3	Substantial structural damage to gravity load-carrying components (repaired gravity components must comply with dead and live load requirements of IBC; snow loads must be considered if snow caused damage; undamaged gravity-load components that receive loads from damaged components must also comply)	
506.2.3.1	Lateral-force resisting elements (if damage was caused to the gravity load-carrying system by wind or seismic effects, then the building shall be evaluated in accordance with Section 506.2.2.1	
506.2.4	Flood hazard areas	

Chapter 6: Alterations—Level 1 (Work		k Area Compliance Method)
Section	Title	N/A and comments
601	GENERAL	
601.3	Flood hazard areas	
606	STRUCTURAL	
606.1	General	
606.2	Mass amendment - Addition or replacement of roofing or replacement of equipment	
606.2 Exceptions	<ol> <li>Mass amendment - Exceptions</li> <li>Dead load increase ≤ 5%? (need to include cumulative effects)</li> <li>Conventional light-frame construction and dead load increase ≤ 5%? (need to include cumulative effects)</li> <li>Second layer of roofing ≤ 3 psf?</li> </ol>	
606.2.1	Mass amendment - Wall anchors for concrete and masonry buildings	
606.3	Additional requirements for reroof permits	
606.3.1	Mass amendment - Bracing for unreinforced masonry bearing wall parapets	
606.3.2	Mass amendment - Roof diaphragms resisting wind loads in high-wind regions 1. Basic wind speed greater than 90 mph and occupancy category type III or IV 2. Basic wind speed is greater than or equal to 105 mph	

•	Chapter 7: Alterations—Level 2 (Work Area Compliance Method)		
Section	Title	N/A and comments	
701	GENERAL		
701.2	<b>Alteration Level 1 compliance</b> (all Level 2		
701.2	work must also comply with Level 1		

	requirements)	
701.3	Compliance (all new construction must	
701.3	comply with IBC)	
707	STRUCTURAL	
707.2	New structural members	
707.3	Minimum design loads	
707.4	Existing structural elements carrying	
707.4	gravity load	
	Mass amendment - Exceptions	
707.4	1. Stress increase $\leq 5\%$ ? (need to include	
Exceptions	cumulative effects)	
Exceptions	2. Group R? Less than 6 units? And	
	conventional light-frame construction?	
707.5	Existing structural elements resisting lateral	
	load	
707.5.1	Mass amendment - Irregularities	
707.6	Voluntary lateral-force-resisting system	
	alterations	

C	Chapter 8: Alterations—Level 3 (Work Area Compliance Method)		
Section	Title	N/A and comments	
801	GENERAL		
801.2	Compliance (all Level 3 work must also comply with Levels 1 and 2 requirements)		
807	STRUCTURAL		
807.1	General		
807.2	New structural elements		
807.3	Existing structural elements carrying gravity load		
807.4	Structural alterations		
807.4 Exceptions	<ol> <li>Group R? Less than 6 units? And conventional light-frame construction?</li> <li>Alterations on lowest story only? And no change of occupancy?</li> </ol>		
807.4.1	Evaluation and analysis		
807.4.2	Substantial structural alterations		
807.4.3	Mass amendment - Limited structural alteration		

C	Chapter 9: Change of Occupancy (Work Area Compliance Method)		
Section	Title	N/A and comments	
902	SPECIAL USE AND OCCUPANCY		
902.1	Mass amendment - Compliance with the building code (changes to certain occupancies require full compliance with the IBC)		
902.2	Underground buildings		
907	STRUCTURAL		
907.1	Gravity loads		

907.1 Exception	Mass amendment - Exceptions Stress increase ≤ 5%? (need to include cumulative effects)	
907.2	Snow or wind loads	
907.2	Is new occupancy with higher importance	
Exception	factor $\leq 10\%$ of the total floor area?	
907.3	Seismic loads	
907.3.1	Compliance with the IBC level seismic forces	
907.3.1 Exceptions	<ol> <li>Group M building to start with and is &lt; six stories and in Seismic Design Category A, B, or C?</li> <li>Equivalent level of performance and seismic safety approved by the building official?</li> <li>Is occupancy with the higher hazard category ≤ 10% of total building floor area and not classified as Occupancy Category IV?</li> <li>Unreinforced masonry in Occupancy Category III and in Seismic Design Category A or B? If so may use Appendix A1.</li> </ol>	
907.3.2	Access to Occupancy Category IV	

Chapter 10: Additions (Work Area Compliance Method)		
Section	Title	N/A and comments
1001	GENERAL	
1001.1	Scope (additions to comply with IBC; only that portion of existing building impacted by addition needs to comply with IEBC unless otherwise specified in IEBC)	
1003	STRUCTURAL	
1003.1	Compliance with the IBC	
1003.2	Additional gravity loads	
1003.2 Exceptions	<ul> <li>Mass amendment - Exceptions</li> <li>1. Stress increase ≤ 5%? (need to include cumulative effects)</li> <li>2. Group R? Less than 6 units? And conventional light-frame construction?</li> </ul>	
1003.3	Lateral force-resisting system.	
1003.3 Exceptions	<ol> <li>Group R? Less than 6 units? And conventional light-frame construction?</li> <li>Lateral-force story shear increase in any story ≤ 10% cumulative</li> </ol>	
1003.3.1	Mass amendment - Vertical additions	
1003.3.2	Horizontal additions	
1003.3.3	Mass amendment - Voluntary addition of	

	structural elements to improve the lateral- force-resisting system	
1003.3.4	Mass amendment - Irregularities	
1003.4	Snow drift loads	
1003.4 Exceptions	<ul> <li>Mass amendment - Exceptions</li> <li>1. Element stress increase ≤ 5%? (need to include cumulative effects)</li> <li>2. Group R? Less than 6 units? And conventional light-frame construction?</li> </ul>	
1003.5	Mass amendment - Flood hazard area.	

	Chapter 11: Historic Buildings (Work	x Area Compliance Method)
Section	Title	N/A and comments
1101	GENERAL	
1101.1	Mass amendment - Scope	
1101.2	<b>Report</b> (report to building official required if necessary in the opinion of the code official)	
1101.4	Mass amendment - Flood hazard areas (historical buildings are exempt)	
1102	REPAIRS	
1102.1	<b>General</b> (repairs may be made with original or like materials subject to provisions of Ch. 11)	
1102.5	Mass amendment – Replacement	
1106	STRUCTURAL	
1106.1	Mass amendments - General (must satisfy requirements for non-historical buildings, except code official may accept operational controls that limit live loads on floors that do not meet IBC LL requirements)	

Chapte	Chapter 12: Relocated or Moved Buildings (Work Area Compliance Method)		
Section	Title	N/A and comments	
1201	GENERAL		
1201.2	<b>Conformance</b> (Any repair, alteration, change of occupancy, field-fabricated items?)		
1202	REQUIREMENTS		
1202.2	<b>Foundation</b> (foundations and building connections to foundations must comply with IBC or IRC.)		
1202.3	Wind loads (comply with IBC or IRC except for exceptions.)		
1202.4	Seismic loads (comply with IBC or IRC except for exceptions.)		
1202.5	<b>Snow loads</b> (comply with IBC or IRC except for exceptions.)		
1202.6	Flood hazard areas		
1202.7	Required inspection and repairs		

Chapter 13: Performance Compliance Method		
Section	Title	N/A and comments
1301	GENERAL (Editorial Note: Refer to ATC-58: Next Generation Performance-Based Seismic Design Procedures for New and Existing Buildings)	
1301.1	<b>Scope</b> Maintain or Increase the current degree of public safety without requiring full compliance w/ Chapter 3 or Chapters 4-12	
1301.2	Mass amendment - Applicability	
1301.3.4	Mass amendment - Peer review	
1301.4	Investigation and evaluation	
1301.4.1	<b>Structural Analysis</b> Analysis of existing building and proposed alteration shall comply with IBC Chapter 16	
1301.4.2	Submittal Structural investigation and evaluation submitted to code official for review and approval	

Appendix Chapter A1: Seismic Strengthening Provisions for Unreinforced		
	Masonry Bearing Wa	ll Buildings.
Section	Title	N/A and comments
A102	SCOPE	
	Mass amendment - Scope MA amendment	
	101.10 defines the scope as buildings with	
A102.1	masonry walls – not just buildings with at least	
A102.1	one unreinforced masonry bearing wall.	
	Elements affected are listed in MA amended	
	Table A1-A.	
A102.2	Essential and hazardous facilities	
A105	GENERAL REQUIREMENTS	
A105.2	Alterations and repairs	
	Requirements for plans Nine listed	
A105.3	requirements for information to be shown on	
A105.5	the construction documents including locations	
	where testing is performed.	
	Structural observation, testing and	
A105.4	inspection	
A105.4	Seismic retrofit work	
	New construction	
A106	MATERIAL REQUIREMENTS	
	Mass amendment - Existing Materials	
A106.2	Condition of existing vertical-load or lateral-	
	force carrying materials	
	Other URM requirements:	
	1. Lay-up of masonry units	
	2. Load-bearing units	
	3. Compressive strength of plain concrete	

	4. Use of NEW Table A106.2	
Table	Mass amendment -Table 106.2	
A106.2		
A106.3	Existing unreinforced masonry	
A106.3.1	General	
A106.3.2	Lay-up of walls	
A106.3.2.1	Multiwythe solid brick	
A106.3.2.2	Grouted or ungrouted hollow concrete or	
	clay block and structural hollow clay tile	
A106.3.2.3	Other lay-up patterns	
A106.3.3	Testing of masonry	
	Mortar tests	
A106.3.3.1	In-place shear tests	
	Alternate procedures	
	Alternate procedures for testing masonry	
A106.3.3.2	Solid masonry	
A100.5.5.2	Hollow unit masonry	
	Estimation	
A106.3.3.3	Location of tests	
A106.3.3.4	Number of tests	
	Minimum quality of mortar	
A106.3.3.5	Minimum values (not requiring re-pointing or	
A100.3.3.3	replacement of structural function)	
	Retesting after re-pointing	
	Minimum quality of masonry	
A106.3.3.6	Minimum average value of tensile-splitting	
	strength	
A106.3.3.7	Collar joints	
A106.3.3.8	Unreinforced masonry classes	
A106.3.3.9	Pointing	
A107	QUALITY CONTROL	
A107.1	Pointing	
A107.2	Masonry shear tests	
A107.3	Existing wall anchors	
A107.4	New bolts	
A107.4	Chariel inspection of holt installation	
Exception	Special inspection of bolt installation	
A108	DESIGN STRENGTHS	
	Values	
A108.1	Strength values for existing materials	
	Capacity reduction factors	
	Use of new materials	
	Masonry shear strength	
A 100 2	Using mortar shear strength	
A108.2	Using tensile splitting strength	
	Using estimated strength	
A108.3	Masonry compression	
A108.4	Masonry tension	
A108.5	Existing tension anchors	
111000	Tanada Camaran and Camaran	

A108.6	Foundations	
A109	ANALYSIS AND DESIGN PROCEDURE	
	Mass amendment - General	
A109.1	(Table A1-A is modified.)	
A109.2	Selection of procedure	
A110	GENERAL PROCEDURE	
A110.1	Minimum design lateral forces	
A110.2	Lateral forces on elements of structures	
A110.2 Exceptions	Mass amendment – Exceptions URM walls with h/t less than Table A1-B. (Table A1-B is modified.) Parapets complying with Section A113.6. Walls anchored to floor and roof diaphragms in accordance with A113.1.	
A110.3	In-plane loading of URM shear walls and frames	
A110.4	Redundancy and overstrength factors	
A110.4 A111	SPECIAL PROCEDURE	
AIII	Limits for the application of the procedure	
A111.1	Flexible diaphragms.  Masonry or concrete shear walls.  A minimum of two lines of LFRS in each direction (except for 1-story buildings with an open front.)	
A111.2	Lateral forces on elements of structures	
A111.3	Crosswalls	
A111.3.1	Crosswall definition	
A111.3.1 Exceptions	Crosswalls at all levels. Crosswalls below wood diaphragms within 4 feet of grade.	
A111.3.2	Crosswall shear capacity	
A111.3.3	Existing crosswalls	
A111.3.4	New crosswalls	
A111.3.5	Other crosswall systems	
A111.4	Wood diaphragms	
A111.4.1	Acceptable diaphragm span	
A111.4.2	<b>Demand-capacity ratios</b> Equations A1-9 through A1-12	
A111.4.3	Chords	
A111.4.4	Collectors	
A111.4.5	Diaphragm openings Corners of openings. Demand-capacity ratio adjacent to an opening. Openings in end quarter of diaphragm span.	
A111.5	<b>Diaphragm shear transfer</b> Lesser of equations A1-13 and A1-14	
A111.6	Shear walls (In-plane loading)	
A111.6.1	Wall story force Lesser of equations A1-15 and A1-16	

	Wall story shear	
A111.6.2	Equation A1-17	
A111.6.3	Shear wall analysis	
A111.6.4	Moment frames	
A111.0.4	Out-of-plane forces – unreinforced masonry	
A111.7	walls	
	Mass amendment - Allowable unreinforced	
A111.7.1	masonry wall height-to-thickness ratios	
A111./.1	(Table A1-B is modified.)	
A111.7.2	Walls with diaphragms in different regions	
11111.7.2	Open-front design procedure	
A111.8	Effective diaphragm span	
71111.0	Diaphragm demand-capacity ratio	
A112	ANALYSIS AND DESIGN	
	General	
A112.1	Applies to both Sections A110 and A111.	
A112.2	Existing unreinforced masonry walls	
A112.2.1	Flexural rigidity	
13112.2.1	Shear walls with openings	
	Pier shear capacity and rocking shear capacity	
A112.2.2	Rocking controlled and shear controlled modes	
A112.2.2	of behavior	
	Masonry pier tension stress	
	Shear walls without openings	
A112.2.3	Equation A1-25	
A112.3	Plywood-sheathed shear walls	
A112.4	Combinations of vertical elements	
A112.4.1	Lateral-force distribution	
A112.4.2	Moment-resisting frames	
	DETAILED SYSTEM DESIGN	
A113	REQUIREMENTS	
A113.1	Wall anchorage	
A113.1.1	Anchor locations	
A113.1.2	Anchor requirements	
A113.1.3	Minimum wall anchorage	
A113.1.4	Anchors at corners	
A113.2	Diaphragm shear transfer	
A113.3	Collectors	
A113.4	Ties and continuity	
A113.5	Wall bracing	
A113.5.1	General	
A113.5.2	Vertical bracing members	
A113.5.3	Intermediate wall bracing	
	Mass amendment - Parapets	
A113.6	(Table A1-F is modified.)	
	(See exception)	
	Veneer	
A113.7	Anchor ties (see exception)	
	Location and condition	

A113.8	Nonstructural masonry walls	
A113.9	Truss and beam supports	
	(See exception)	
A113.10	Mass amendment - Adjacent buildings	
A113.10	(Table A1-B is modified.)	
A 11.4	WALLS OF UNBURNED CLAY, ADOBE	
A114	OR STONE MASONRY	
	Mass amendment - General	
	Height/Length to thickness ratios	
A114.1	Maximum values	
	Mortar for repointing	
	(Table A1-G is modified.)	